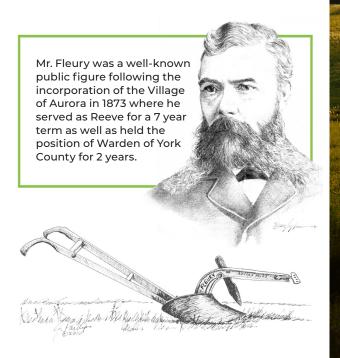
HELPING OUR COMMUNITIES GROW TRUE, STRONG AND FREE.

The Fleury family name actually has roots in early Canadian pioneer history, when three Fleury brothers arrived in New France (now Québec) in 1665. Many generations later, Joseph Fleury Jr. launched an agricultural implement manufacturing enterprise in 1859 that became J. Fleury's Sons Co., Ltd. The firm manufactured 22 models of single-furrow walking plows; the Fleury No. 21 plow was sold Canada-wide and helped earn Joseph Jr. a place in the Ontario Agricultural Hall of Fame.



EXPERT LIFE INSURANCE ADVICE AND WEALTH MANAGEMENT SERVICES FOR OVER 50 YEARS.

Fleury Financial has helped grow greater peace of mind since 1970. The company was originally founded by Herb Fleury to provide a hands-on and customized financial alternative to big bank services. Today, Herb's son, Ryan, has taken over the business, bringing his market-tested insights and new-school analytics to families and businesses across Southern Ontario.

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TOP FIVE REASONS TO WORK WITH FLEURY FINANCIAL.

① ONE

50 YEARS STRONG.

We've offered expert life insurance advice and wealth management services for over 50 years.



INSURANCE PRODUCTS THAT FIT.

We have access to the top insurance firms to get you the solutions ideally suited to your needs and budget.



CUSTOMIZED INVESTMENTS.

We present you with a range of investment choices and wealth management strategies to help you reach your goals.

⊘ FOUR

BUSINESS SOLUTIONS THAT WORK.

We collaborate with businesses to provide insurance and group plans ideally suited to your industry.



EXPERT ADVICE. EVERY TIME.

You will always enjoy direct access to an experienced industry professional for all your insurance and wealth management needs.

PREPARE THE NEXT GENERATION.

We know you want the very best future for your children. Maybe you've already invested in RESPs and developed a customized savings plan to help them prepare for the future. But have you ever considered opening a life insurance plan for them, too? An early-life plan is another great way to help them save for the future while offering a tax advantage and providing them with future insurability.



BUSINESS INSURANCE.

We've offered knowledgeable corporate life insurance advice for businesses throughout Southern Ontario for over 50 years.



Our proven insights and hands-on approach have helped clients make the right financial decisions for greater corporate peace of mind. Our solutions include:

- Business insurance and group insurance plans
- Business protection such as fund buy/sell agreements, key-man and stock redemption plans
- Executive benefits/retirement planning
- Cost/benefit analysis of existing policies vs. new coverage
- Evaluating contractual guarantees of life and disability insurance policies
- Minimizing taxes by using tax-favoured vehicles

LIFE INSURANCE.

People choose to buy life insurance protection for many reasons, but it's extremely important to have adequate coverage based on your individual needs and desires. A common reason to purchase life insurance is to provide tax-free dollars to your loved ones, yet there are many other reasons as well:

- Maintain a Lifestyle
- Bequest to your favourite charity
- Mortgage and dept protection
- Offsetting capital gains at death
- Tax shelter retirement income

WEALTH MANAGEMENT.

You're never too young or too old to start investing.
At Fleury Financial, we offer investment strategies that take your investment horizon into consideration against the backdrop of today's market conditions.

Informed wealth management is ultimately about making strategic decisions based on a number of variables. We'll provide hands-on wealth management services to help you achieve your financial goals based on your unique needs, wants and dreams.

Additional products available:

- Critical Illness Insurance
- Disability & Accident Insurance
- Loans and Mortgages
- Long Term Care
- Travel and Health Insurance



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INSURANCE & WEALTH MANAGEMENT

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